

PRESS RELEASE

PROCEDURES AND EXERCISE RATIO OF ANTARES VISION WARRANTS

Travagliato (Brescia), 02 September 2022 - Antares Vision S.p.A. (“**Antares Vision**” or the “**Company**”) announces that, pursuant to article 3 of the Regulation of “Antares Vision S.p.A. Warrants” (respectively, the “**Warrants Regulation**”¹ and the “**Warrants**”), the Average Monthly Price for August 2022 is Euro 10,0342 (source FactSet, Average Monthly Price calculated as the arithmetic average of the official prices of ordinary Antares Vision S.p.A. shares on stock market trading days in August).

Therefore, as the Strike Price is Euro 9.50 and the Subscription Price of the Conversion Shares is Euro 0.10, the Exercise Ratio for September 2022 is 0,0537.

Any request to exercise the Warrants must be submitted to the broker who is a member of the centralised management system of Monte Titoli S.p.A., where the Warrants are deposited, by the Last Trading Day of September 2022. The Company will make the relative Conversion Shares available for trading, through Monte Titoli S.p.A., on the settlement day following the end of September 2022. The conversion shares will have the same dividends as ordinary shares on the effective date of exercise of the Warrants. The Subscription Price must be fully paid into the Company’s current account indicated below at the time the exercise request is submitted:

IBAN	SWIFT
IT 59 V 05387 11236 000042573777	BPMOIT22XXX

In all cases in which at the time the Warrants are exercised, a fractional number of Conversion Shares is due, the Warrant holder will have the right to receive Conversion Shares up to the amount of the immediately lower whole number and will not have any right with regard to the fractional part in excess. At the time the exercise request is submitted, the Warrant holder shall acknowledge that the Conversion Shares assigned under exercise of the Warrants have not been registered pursuant to the 1933 Securities Act, as amended, in force in the United States of America.

Antares Vision also announces that, in August, the warrants could not be exercised. Consequently, the share capital of Antares Vision (Euro 169,452.91, divided into 69,119,526 ordinary shares, 250,000 Special Shares and 1,189,590 Performance Shares, with no nominal value indicated for any category) remained unchanged as well as the warrants outstanding (equal to 2,490,400).

For any further information, please refer to the Warrants Regulation available on the website of Antares Vision www.antaresvision.com - “Investors – Investor Relations – Warrant” section.

¹ The terms indicated in this press release with a capital letter have the same meaning as those contained in the Warrants Regulation.



**ANTARES VISION
GROUP**

PRESS RELEASE

ABOUT ANTARES VISION GROUP

Antares Vision Group is an outstanding technology partner in digitalization and innovation for companies and institutions, guaranteeing the safety of products and people, business competitiveness as well as environmental protection. The Company provides a unique and comprehensive ecosystem of technologies to guarantee product quality (inspection systems and equipment) and end-to-end product traceability (from raw materials to production, from distribution to the consumer) through integrated data management, applying artificial intelligence and blockchain technology. The Antares Vision Group is active in Life Science (pharmaceutical, biomedical devices and hospitals) and in FMCG (Fast-Moving Consumer Goods). As a world leader in Track & Trace solutions for pharmaceutical products, the Company provides major global manufacturers (over 50% of the top 20 multinationals) and numerous government authorities with solutions, monitoring their supply chains and validating product authenticity. Listed since April 2019 on the Italian Stock Exchange in the AIM (Alternative Investment Market) segment, and from 14 May 2021 in Euronext STAR Milan. Antares Vision Group recorded a turnover of €179 million in 2021, operates in 60 countries, employs more than 1000 people and has a consolidated network of over 40 international Partners. Further information please visit www.antaressvision.com and www.antaressvisiongroup.com.

For further information

ISSUER

ANTARES VISION GROUP

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