



*NOT FOR DISTRIBUTION OR PUBLISHING, WHOLLY OR PARTLY, DIRECTLY OR INDIRECTLY IN THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA OR JAPAN OR OTHER JURISDICTIONS WHERE DISSEMINATION OF THIS NOTICE IS NOT PERMITTED*

## **ANTARES VISION: FIRST TRADING DAY ON AIM ITALIA**

---

**Travagliato (BS), 18 April 2019** – Antares Vision S.p.A. (“**Antares Vision**” or the “**Company**”) leader in the design, production and implementation – both hardware and software – of Visual Inspection and Track & Trace solutions and systems of products, as well as in Smart Data Management, informs that trading of its ordinary shares (the “**Ordinary Shares**”) and warrants (the “**Warrants**”) have started today on AIM Italia – Alternative Capital Market, the multilateral trading system managed by Borsa Italiana S.p.A. (“**AIM Italia**”).

Antares Vision has landed on AIM Italia thanks to a business combination operation with ALP.I S.p.A. (“**ALP.I**”) – the Special Purpose Acquisition Company promoted by Mediobanca - Banca di Credito Finanziario, Stefano Giambelli, Roberto Marsella, Massimo Perona and Stefano Rangone – announced to the market on 19 December 2018, which took place, inter alia, by merger by incorporation of ALP.I into Antares Vision and subsequent approval for trading on AIM Italia of the Ordinary Shares and Warrants.

Please note that, with the approval for trading on AIM Italia, the Company’s new articles of association have entered into force, as approved by the shareholders’ meeting of 5 February, 2019. At the same time, Mr. Dante Roscini (as independent executive) and Mr. Massimo Perona also take office as directors of Antares Vision, integrating the Company’s Board of Directors, which therefore, as of today, consists of seven members who shall remain in office until the shareholders’ meeting approving the financial statements of Antares Vision for the year ended on 31 December, 2021.

As at today, the share capital of Antares Vision equals Euros 142,467.02 and consists of 57,575,400 Ordinary Shares, 300,000 special shares and 1,189,590 performance shares, none of which indicate the nominal value. Regolo S.r.l. has de jure control of Antares Vision, by holding 42,866,892 Ordinary Shares, equal to 74.5% of Ordinary Shares, while the floating capital is equal to 11.6 % of Ordinary Shares.

The consolidated forecast of Antares Vision and its subsidiaries at 31 December, 2018, as shown in the Approval Document published on 15 April, 2019, estimates earnings for 118.5 million (+26.1% on 2017), EBITDA of 33.3 million (+40.5%), EBIT of 32.4 million (+42.1%) and a net profit of 22.8 million (+41.6%).



Emidio Zorzella, Chairman and Managing Director of Antares Vision – who attended the listing ceremony with the company’s co-founder and Managing Director, Massimo Bonardi, and Alioscia Berto, CFO –, said: *“Antares Vision has landed on the Stock Exchange while an expansion stage is in full swing, in Italy as well as abroad, evidencing the value of our vision, the effectiveness of the choices we have made until now and the appreciation of our products on the target markets. Opening the capital to the market is a strategic step in the process we started in 2007 and to support the industrial development plan”.*

*“With today’s listing, Antares Vision stands as an extraordinary independent platform, open to other Italian and international leaders in the industry who wish to take part in this extraordinary project,”* says Stefano Rangone, Central Manager of Mediobanca *“this listing is functional to a long-term project, which has been able to attract primary international investors as well as a selected group of industrial partners, who Emidio and Massimo have been able to mobilise around their strategic plan, thus proving their foresight.”*

#### **Publication of the financial calendar**

Antares Vision, in compliance with the information obligations set out by art. 17 of the AIM Italia Issuers Regulation, also informs on the calendar of corporate events concerning the 2019 financial year:

| <b>Meeting</b>               | <b>Date 2019</b>                   | <b>Expected agenda</b>  |
|------------------------------|------------------------------------|---|
| <i>Board of Directors</i>    | <b>13 May 2019</b>                 | Approval of the draft financial statements and consolidated financial statements as at 31 December 2018 |
| <i>Shareholders’ Meeting</i> | <b>13 June 2019</b> on first call  | Approval of the financial statements as at 31 December 2018 of Antares Vision S.p.A.                    |
|                              | <b>14 June 2019</b> on second call | Approval of the financial statements as at 31 December 2018 of ALP.I S.p.A.                             |
| <i>Board of Directors</i>    | <b>26 September 2019</b>           | Approval of the six-monthly financial report as at 30 June 2019   |

Antares Vision shall promptly notify of any changes to the aforementioned dates. The calendar of corporate events is also available on the Company’s website



at [www.antaresvision.com](http://www.antaresvision.com) “Investors - Investor Relations - Financial Calendar”.

\*\*\*

In the operation to be approved for listing on AIM Italia, Antares Vision was assisted by Equita SIM S.p.A., as Nominated Adviser and Specialist, by Rothschild & Co, as financial advisor, by Orsingher Ortu – Law Firm, as legal advisor, by Gattai Minoli Agostinelli & Partners as tax advisor, and by EY as auditors.

\*\*\*

#### **For further information**

##### **Issuer**

##### **Antares Vision S.p.A.**

Via del Ferro, no. 16

25039 - Travagliato (BS)

Alioscia Berto (*CFO and Investor Relations Manager*)

Tel.: +39 348 4402928

E-mail: [investors@antaresvision.com](mailto:investors@antaresvision.com)

##### **Nominated Adviser and Specialist**

##### **Equita SIM S.p.A.**

Via Filippo Turati, no. 9

20121 - Milan

Giulio Greco

Tel.: +39 02 6204 1

E-mail: [g.greco@equita.eu](mailto:g.greco@equita.eu)

\*\*\*

*This press release is not for publication or distribution, directly or indirectly, in the United States of America, Australia, Canada or Japan. This press release is not an offer to sell financial instruments in the United States of America, Australia, Canada and Japan. The financial instruments referred to in this press release have not been, and will not be, registered under the United States Securities Act of 1933, as amended, and they cannot be offered or sold in the United States of America, except in case of compliance with an exemption that is applicable. Public offering of financial instruments is not being made in the United States of America or in other jurisdictions.*