

PRESS RELEASE

FINANCIAL INFORMATION: PRICOA BONDHOLDERS' MEETING UPDATE AND DISCLOSURE OF TOTAL AMOUNT OF VOTING RIGHTS

(Article 85-bis, of Consob Regulation no. 11971)

Travagliato (Brescia), 14 May 2024 – Antares Vision S.p.A. (EXM, AV:IM) (the "Company" or "Antares Vision"), a leading Italian multinational in traceability and quality control, which ensures the transparency of products and supply chains through integrated data management, announces the new composition of the share capital (fully subscribed and paid up) following the automatic conversion of 250,000 special B shares into 250,000 ordinary shares and the cancellation of 1,189,590 special C shares pursuant to Articles 5.7 and 5.8 of the Articles of Association, respectively.

The certificate of completion of the capital variation was registered with the Companies Register of Brescia on 13 May 2024, together with the new text of the bylaws, which will be made available at the Company's registered office, on the Company's website at www.antareshvisiongroup.com, and on the authorized storage mechanism "1INFO," which can be accessed at www.1info.it.

Please note that all the shares have no indication of par value.

The following table shows the current composition of the share capital and the total number of voting rights that can be exercised at the shareholders' meeting as of today's date, showing changes from the previous situation.

UPDATES ON PRICOA BONDHOLDERS MEETING AND OTHER MEDIUM-LONG TERM LOANS

Regarding the process of redefining medium to long-term financing agreements, it should be noted that the bondholders' meeting of the non-convertible bond in the principal amount of €40,000,000 underwritten on 28 September 2021 by The Prudential Insurance Company of America and Prudential Annuities Life Assurance Corporation, companies affiliated with the U.S.-based PGIM, Inc. group ("Pricoa"), approved amendments to the bond purchase agreement signed between the Company and said bondholders and, to certain terms, of the related bond issue functional to said redefinition.

Further final agreements with other lenders are expected to be formalized by the time the draft and consolidated financial statements as of 31 December 2023 are approved.



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	Update situation			Previous situation			Variation		
	Euro	Number of shares of which the capital is composed	Number of voting rights	Euro	Number of shares of which the capital is composed	Number of voting rights	Euro	Number of shares	Nom. Par. Value
Total of:	172,788.42	70,753,559	113,700,582	172.788,42	71,943,149	113,450,582	--	250,000	--
Ordinary Shares IT0005366601 Divident Rights 01/01/2023 Current coupon 1	172,788.42	27,806,536	27,806,536	172,788.42	27,556,536	27,556,536	--	250,000	--
Ordinary Shares with increased voting rights IT0005446544 Divident Rights: 01/01/2023 Current coupon 1		42,947,023	85,894,046		42,947,023	85,894,046		--	--
Special Shares IT0005366619 Divident Rights 01/01/2023 Current coupon 1	--	--	--	600	250,000	--	-600	-250,000	--
Performance Shares IT0005366627 Divident Rights 01/01/2023 Current coupon 1	--	--	--	2,855.02	1,189,590	--	-2,855.02	-1,189,590	--



**ANTARES VISION
GROUP**

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ANTARES VISION GROUP

Antares Vision Group is an Italian multinational, listed on the STAR segment of Euronext and included in the Euronext Tech Leaders index, which is dedicated to leading tech companies with high growth potential. AV Group enables the digitalization of products and supply chains through traceability, inspection for quality control and integrated data management. Through Diamind, the integrated ecosystem of solutions, the Group guarantees safety, quality, efficiency and sustainability of products (with inspection systems and machines) and end-to-end traceability across the supply chain (from raw materials to production, from distribution to the consumer, and vice versa), with integrated data management, boosted by artificial intelligence and able to be integrated with blockchains. AV Group operates in the Life Science sector (pharmaceutical products, biomedical devices and hospitals) and in the Fast-Moving Consumer Goods (FMCG) industry. It is the world leader in Track & Trace systems for pharmaceutical products, supplying major global manufacturers (over 50% of the top 20 multinationals) and numerous government authorities. AV Group recorded a turnover of Euro 223 million in 2022 (+25% YoY), operates in 60 countries, employs over 1,300 people, and boasts a network of over 40 international partners. For further information, visit www.antaresvisiongroup.com.

FURTHER INFORMATION

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