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### **ANTARES VISION: APPROVAL BY THE BOARD OF DIRECTORS OF THE MIGRATION OF SHARES AND WARRANTS TO MTA - STAR SEGMENT THE TARGET**

**Travagliato (BS), January 13, 2021** – Antares Vision S.p.A. (“**Antares Vision**” or the “**Company**”) announced that today the Board of Directors has considered and approved the proposed listing of the ordinary shares and the warrants of the Company (together, the “**Financial Instruments**”) on the *Mercato Telematico Azionario*, organized and managed by Borsa Italiana S.p.A. (the “**MTA**”) (possibly on the STAR segment, if the relevant conditions are met), having assessed the market requirements. This follows the preparatory activities for listing commenced in 2020, as announced in the press release dated April 20, 2020.

To complete the project – subject to obtaining the authorizations from, and complying with the formalities and substantive requirements provided for by, the relevant authorities – an Ordinary and Extraordinary Shareholders’ Meeting will be held in February 2021 to approve the ancillary resolutions for the listing on MTA. Further information regarding the agenda items and date of the Meeting will be released in due course in accordance with applicable law.

The migration of the Financial Instruments from *AIM Italia* to MTA (possibly on the STAR segment, if the relevant conditions are met) would enable the Company to access greater liquidity for its shares and, consequently, increase its appeal to the market and institutional investors. In addition, the Company would acquire more visibility on key domestic and international markets, with potential benefits to its competitive position and brand image, also given the high standards to be satisfied in terms of transparency, corporate reporting and corporate governance, particularly on the STAR segment.

**Emidio Zorzella**, Chairman and CEO of Antares Vision: *“The step up on the main segment of the Italian Stock Exchange is the opportunity to keep up with our strategic goals and represents the continuation of a journey which began with the listing on AIM. During the last years, we have increased and diversified our business with a series of strategic acquisitions, in order to strengthen our business plan and make our solutions widely available in other sectors, such as food & beverage; moreover, we got a stronger international foothold, setting up new branches abroad. We believe that the road taken so far has led us to a level of consciousness which enables us to take this further step, to create even broader value for all our stakeholders, for Antares Vision and for our shareholders”.*

#### **For further information**

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### About Antares Vision

Listed since April 2019 on the *AIM Italia* market of the Italian Stock Exchange, **Antares Vision Group** guarantees the protection of **products, people and brands** through **inspection systems** for quality control, **Track & Trace solutions** for anti-counterfeiting and supply chain transparency, **smart data management** tools for maximized efficiency and digitalization of the supply chain, from the point of production to the end consumer. The Antares Vision Group is active in the life science sector, including the pharmaceutical, medical device and hospital segments, as well as in other industries, including, primarily, food & beverage, cosmetics and in consumer packaged goods. The Group reaches over 60 countries worldwide with complete and flexible solutions, hardware and software, with related services: it has five offices in Italy (Brescia, Parma, Piacenza, Latina and Vicenza), 15 foreign branches (Germany [2], France [2], USA [3], Latin America [2], India, Russia, Hong Kong, China, Croatia and Serbia), three Innovation and Research Centers (Italy) and a worldwide network of more than 40 partners. With the twenty years of experience in vision technologies of the two founding partners, the Antares Vision Group is the supplier of ten of the 20 leading pharmaceutical companies in the world (by turnover), with more than 25,000 inspection systems, which ensure every day product safety and quality, 6,500 quality controls and more than 3,500 serialization modules on lines installed all over the world. With the aim of continuing and supporting the growth and development strategy, during 2019, Antares Vision finalized participation agreements with **T2 Software**, a Brazilian company specialized in smart data management solutions, and **Orobix**, an Italian company leader in artificial intelligence services, and acquired 100% of **FT System**, leader in control and inspection in the beverage sector. In 2020, Antares Vision acquired 82.83% of **Tradeticity**, a Croatian company specialized in software management of traceability and serialization processes, 100% of **Convel**, an Italian company specialized in automated inspection machines for the pharmaceutical industry, the assets of **Adents High Tech International**, a French company specialized in software for serialization and traceability, 100% of **Applied Vision**, a global leader in inspection systems for glass and metal containers in food & beverage. In 2019, **Emidio Zorzella** and **Massimo Bonardi** won the Ernst & Young “**Entrepreneur of the Year**” award for innovation. For more info: [www.antaresvision.com](http://www.antaresvision.com)

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Any public offering will be conducted in Italy pursuant to the prospectus that will be published following the approval by CONSOB (the "**Prospectus**") in accordance with applicable laws and regulations. In the United Kingdom, this communication is being distributed to, and is directed only at, persons who: (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the "**Order**"); (ii) are persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc.") of the Order; or (iii) are persons to whom it may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "**Relevant Persons**"). This communication is directed at Relevant Persons and must not be acted on or relied on by persons who are not Relevant Persons. Any investment or investment activity to which this communication relates is available in the United Kingdom only to Relevant Persons and will be engaged in only with Relevant Persons. This communication has been prepared on the basis that any offer of shares or other securities in the United Kingdom will be made pursuant to an exemption under Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (the "**UK Prospectus Regulation**") from the requirement to publish a prospectus for the offers of shares or securities. Accordingly, any person making or intending to make an offer in the United Kingdom of securities which are the subject of this communication may only do so in circumstances in which no obligation arises for the Company or any of the underwriters to publish a prospectus pursuant to Section 85 of the Financial Services and Markets Act 2000 or supplement a prospectus pursuant to Article 23 of the UK Prospectus Regulation, in each case, in relation to such offer. Neither Antares Vision nor the underwriters have authorized, nor do they authorize, the making of any offer of securities in circumstances in which an obligation arises for the Company or the underwriters to publish or supplement a prospectus for such offer.

This communication has been prepared on the basis that any offer of shares or other securities in any Member State of the European Economic Area, other than Italy (each a "**Member State**"), will be made pursuant to an exemption under Regulation (EU) Regulation 2017/1129 (the "**Prospectus Regulation**") from the requirement to publish a prospectus for the offers of shares or securities. Accordingly, any person making or intending to make an offer in a Member State of securities which are the subject of this communication may only do so in circumstances in which no obligation arises for the Company or any of the underwriters to publish a prospectus pursuant to Article 1 of the Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer. Neither Antares Vision nor the underwriters have authorized, nor do they authorize, the making of any offer of securities in circumstances in which an obligation arises for the Company or the underwriters to publish or supplement a prospectus for such offer.

This communication is an advertisement pursuant to (i) the Prospectus Regulation; (ii) Italian Legislative Decree No. 58 of February 24, 1998 (as amended) and CONSOB Regulation No. 11971/1999 (as amended), implementing the Prospectus Regulation, and (iii) the UK Prospectus Regulation. This communication does not purport to contain all of the information that may be required to evaluate any investment in the Company or any of its securities and should not be relied upon to form the basis of, or be relied on in connection with, any contract or commitment or investment decision whatsoever. This communication is intended to present background information on the Company, its business and the industry in which it operates and is not intended to provide complete disclosure upon which an investment decision could be made. The merit and suitability of investment in the Company should be independently evaluated and determined by investors. Analyses in this communication are not, and do not purport to be, appraisals of the assets, stock or business of the Company, and do not form any publicity material relating to the securities. With respect to the public offer of Antares Vision's securities in Italy contemplated in the Prospectus, any decision regarding the exercise of rights and the subscription of Antares Vision's securities in the context of the offering should only be made on the basis of the information contained in the Prospectus. Any person considering an investment in the Company is advised to obtain independent advice as to the legal, tax, accounting, regulatory, financial, credit and other related advice prior to making an investment. The Prospectus will be available at the registered office of the Company and on the website [www.antaresvision.com/investors/1857/investor-relations](http://www.antaresvision.com/investors/1857/investor-relations) following the Prospectus' approval by CONSOB.

Certain statements in this communication, particularly regarding any possible or assumed future performance of the Company and the liquidity of its securities, are or may be forward-looking statements based on the Company's current expectations and projections about future events. In some instances, forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes", "intends", "may", "will" or "should" or, in each case, their negative or variations on comparable terminology.

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*Forward-looking statements include statements concerning our plans, expectations, projections, objectives, targets, goals, strategies, future events, future revenues or performance, capital expenditures, financing needs, plans or intentions relating to acquisitions, our competitive strengths and weaknesses, plans or goals relating to forecasted production, reserves, financial position and future operations and development, our business strategy and the trends we anticipate in the industries and the political and legal environment in which we operate and other information that is not historical information.*

*The data and information contained in this communication are subject to change. Although the Company reserves the right to make such changes when it deems it necessary or appropriate, the Company assumes no affirmative obligation to update, alter or revise this communication or any forward-looking statement contained herein, except as and to the extent required by law.*

*Any reference to the past performance of the Company shall not be taken as an indication of future performance.*